# PHILIP MORRIS U.S.A. COMPETITIVE BAR/NIGHTCLUB ANALYSIS

Presented To: PHILIP MORRIS U.S.A.

27 August 1998

Presented By: Entertainment Marketing, Inc. 350 West Hubbard Street, Suite 430 Chicago, IL 60610



## PHILIP MORRIS U.S.A. Competitive Bar/Nightclub Marketing Analysis

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- -Program Outline
- -Photo Documentation

#### WINSTON

- -Program Outline
- -Photo Documentation

#### **LUCKY STRIKE**

- -Program Outline
- -Photo Documentation

#### KOOL

- -Program Outline
- -Photo Documentation

### PHILIP MORRIS U.S.A. Competitive Bar/Nightclub Marketing Analysis

#### PROGRAM DESCRIPTIONS

#### CAMEL

National grass-roots Nightclub program focused primarily on "trend" and "alternative" venues attempting to increase brand share through the tactic of influence marketing.

#### WINSTON

The Winston program is highly unstructured and varies from market to market. The Winston brand targets key competitive and independent clubs, offering various visibility and promotional elements on a random basis in order to secure a verbal commitment.

#### **LUCKY STRIKE**

Grass-roots nightclub program in six (6) major markets focused on limited but high profile urban and suburban venues.

#### **KOOL**

The KOOL program in 1998 consisted of an on-premise music program/band competition ultimately selecting 30 bands from key markets to leverage their H.O.R.D.E. Festival sponsorship. In addition, the KOOL Racing Simulators were sold-in to key clubs in each racing market (regardless of the club's affiliation).

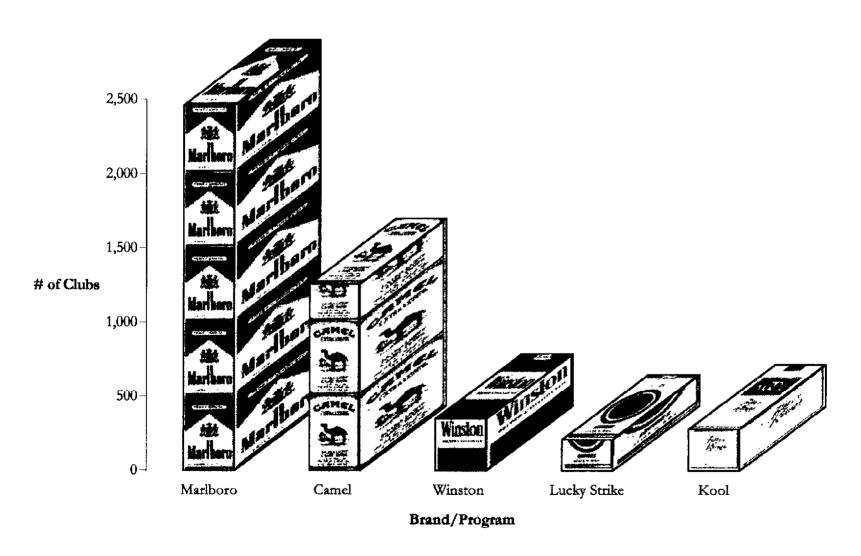
### **Industry Activity Update**

(As of 8/26/98)

Market	MARLBORO	CAMEL	APA/CAMEL	WINSTON	LUCKY STRIKE	KOOL	OTHER
Atlanta	X	X	Х	X		Х	
Austin	Х	Х		X		Х	
Baltimore	X	X	Х			Х	
Boston	X	×		Х		×	
Buffalo	X				1	Х	1
Charlotte	Х	X	X			X	
Chicago	Х	X			X	X	
Cleveland	X	X			1	Х	
Columbus	X		X				
Dallas	Х	X	X				
Denver	X	X	X	X	T	X	
Detroit	X	X		X	† <u>-</u>	X	
Ft. Lauderdale		X		X		X	
Harrisburg	X (Spoke)		X				
Houston	X	X		Х		X	
Indianapolis	X		X			X	
Jacksonville	x		$\frac{\hat{x}}{\hat{x}}$	X	<del> </del>	$\frac{\hat{x}}{x}$	·
Kansas City	x	X	<del>  ^</del> -	x	<del> </del>	X	
Los Angeles	<del>x</del>	<del>^</del> x		<del>- ^</del>	<del>  x  </del>	$\frac{\hat{x}}{\hat{x}}$	American Spirit
Madison	<del></del>	^_	<del></del>	<del>- ^</del>	<del> </del>		Amencan Spirit
		<del></del>	X	<del> ^</del>	<del> </del>	<del></del>	
Memphis	X		<del> ^</del>			X	<u> </u>
Miami		X		Х	X	X	
Milwaukee	X	X	<del>                                       </del>			Х	
Minneapolis	X	X	<del>                                     </del>				
Nashville	X		X	ļ	ļ	Х	
New Orleans	X	X	X	Х			
New York	Х	X		<u> </u>	X	X	Salem/Newport
Orange County		X	<del></del>	X			
Orlando	X (Spoke)		X	X	ļ		
Philadelphia	X	X	X				
Phoenix	X	X	X		<u>1</u>	X	
Pittsburgh	Х	X				X	
Portiand	Х	X		Х		X	Mercer
Raleigh-Durham	Х		Х			Х	
Richmond	X		X			Х	
San Antonio	X		X				
San Diego	X	X	X	Х	X	Х	
San Francisco	X	X			X		
Savannah	X (Spoke)			×			
Seattle	Х	X					Moonlight
Spokane	X (Spoke)		X				
St. Louis	X	X	Х	X		Х	<u> </u>
Syracuse	X (Spoke)						
Tampa	X	Х		Х	1	Х	
Tucson	X (Spoke)						
Washington DC	X		×			Х	
Louisville				Х	<del>                                     </del>		
Knoxville			<del> </del>	X	<del> </del>		<del> </del>
New Hampshire	<u> </u>			x	<del>                                     </del>		<del> </del>
			<del> </del>	×			<del>                                     </del>
Rochester	<u> </u>		<del>                                     </del>		<del> </del>		<del>                                     </del>
Charleston			<del>- </del>	X	<del>                                     </del>	· · · · · · · · · · · · · · · · · · ·	<del> </del>
Lexington			<b></b>	X	1		<del>                                     </del>
Huntington				X	<u> </u>		
Birmingham				X	<u> </u>		<b></b>
TOTAL	43	29	22	28	6	30	

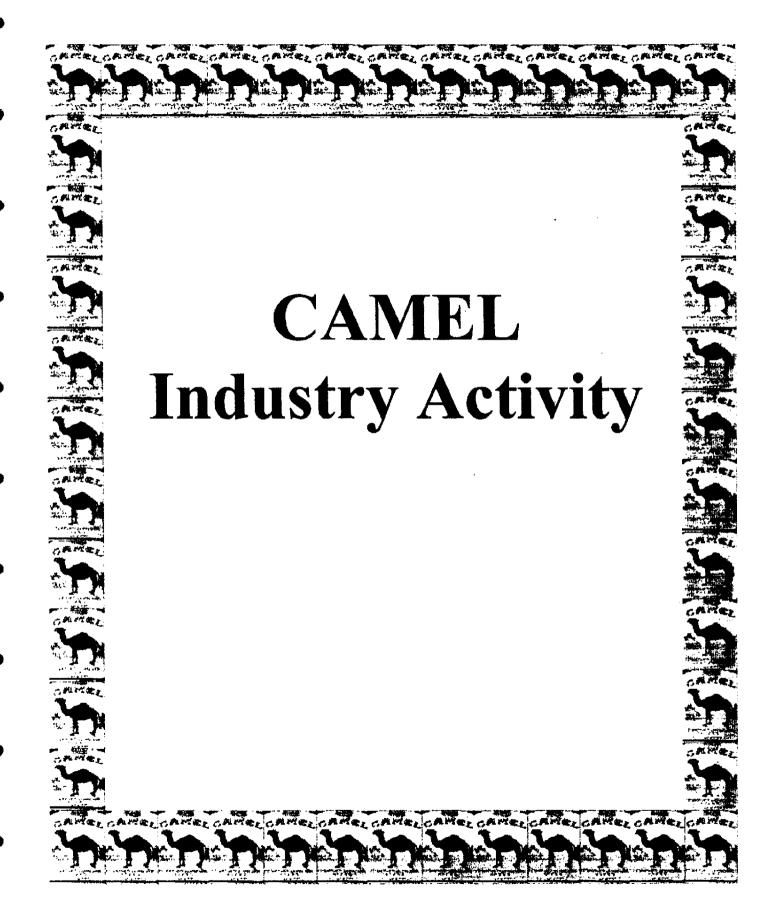
Presented by Entertainment Marketing, Inc./Chicago

### 1998 Total Estimated Clubs



2070809715

Presented by Entertainment Marketing, Inc./Chicago



### PHILIP MORRIS U.S.A. Competitive Bar/Nightclub Marketing Analysis

**BRAND** 

Camel

#### PROGRAM ELEMENTS

Cash: \$3,500 to \$50,000 annually per club for promotional event

and product sales. Additionally, many clubs are paid for posters and painted graphics (i.e. \$3000 for a 12ft. x 12ft. painted graphic). Camel no longer requires product

exclusivity in all markets.

Advertising: The "Camel Page" runs weekly in the local alternative

newspaper. 10-15 clubs are highlighted each week with

their own descriptive paragraph. Quarter page

advertisements are offered to clubs to highlight Camel sponsored music shows, guest DJ's and parties.

Camel produces color flyers/postcards for special events and parties at their clubs. Camel pays for the graphic design

and production.

Every two months Camel produces Sweater Magazine and distributes it exclusively in Camel clubs. The majority of

Camel clubs receive visibility in this magazine.

Soft Goods: Matches (co-op and branded), napkins (co-op and branded),

coasters, ashtrays (plastic and ceramic) and stir sticks.

**Visibility:** Bar organizers, back bar merchandisers, server trays,

posters, pool lights, pool accèssories, bar towels, umbrellas,

table tents, neons and painted wall graphics.

Wait Staff: Camel hosted a "Bartenders Ball" in select markets.

Anywhere from 300 (Pittsburgh) to 4,000 (New York) guests were invited including bar owners (Camel and Non-Camel clubs), bar staff, modeling agencies and promoters. The evening included open bar, buffet and entertainment.

Presented by Entertainment Marketing, Inc./Chicago

for customers and bar staff to "sample".

Name Generation: A few times during the year Camel Representatives

survey consumers for lighters.

Street Festival Sponsorship:

Camel sponsored various street festivals during the summer.

Camel/APA:

Camel has coupled with the American Pool Association for a bar/pool program. This promotion runs in at least 22 markets nationwide. Clubs that are part of the APA automatically received a package of Camel branded merchandise (including softgoods, pool balls, pool lights,

chalk, etc.).

Camel presented the "Poolatronic" promotion in Charlotte. This 21 and over event featured bands, DJ's and nitro pool.



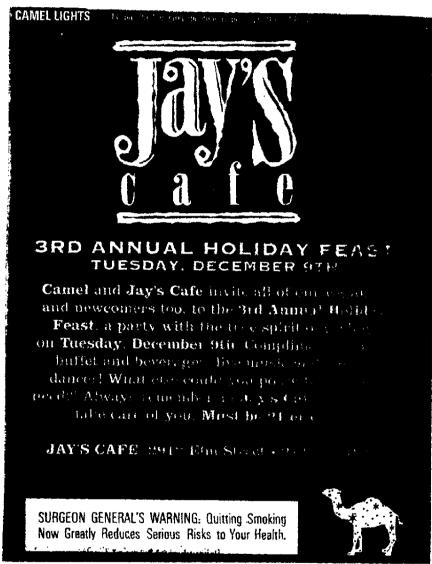
1/4 PAGE AD "ANNIVERSARY PARTY"

JUNE 3 - 9, 1998 THE RIVERFRONT TIMES 67

1/4 PAGE AD "GUEST DJ" 13 and "gar" 1.9 and interesting as management to by 67 persons and

CAMEL LIGHTS

1/4 PAGE AD "MUSIC SHOW"



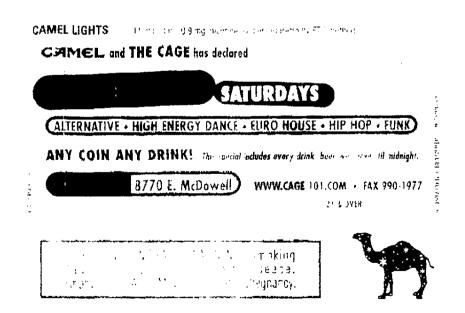
98 Dallas Observer November 27 - December 3, 1997

1/4 PAGE AD
"ANNUAL HOLIDAY PARTY"

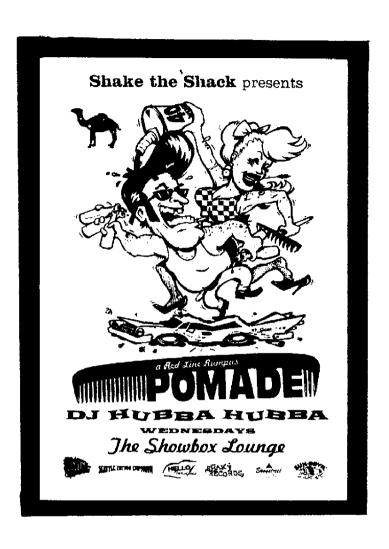


HOLIDAY PARTY FLYER





PROMOTIONAL FLYER



CAMEL LIGHTS 11 ing "far" 0.9 mg innotine av per digarette by FTC method.

and To his case Louige present: Pomade-

Bringing you the best in local & national swing, rockabilly, cowpunk, and all those other alternatives to alternative. Wednesdays at The Showbox Lounge. 1426 First Avenue, 628-3151

 girar entire a wild night, regardless of how high years bain stands.

You must be 21 or older to enter.

SURGEON GENERAL'S WARNING: Smoking Causes Lung Cancer, Heart Disease, Emphysema, And May Complicate Pregnancy.



PROMOTIONAL FLYER

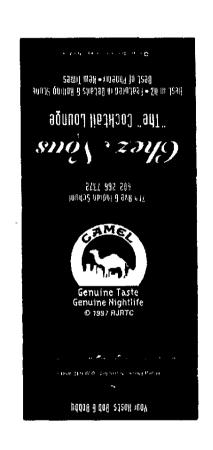
**AFTER** 

FREEincoolplaces

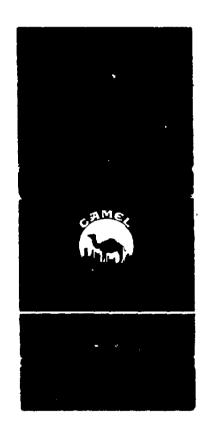
SWEATER MAGAZINE COVER

DERRICK

Source: https://www.industrydocuments.ucsf.edu/docs/yjpx0003



CO-OP MATCHES



CO-OP MATCHES



**CO-OP MATCHES** 

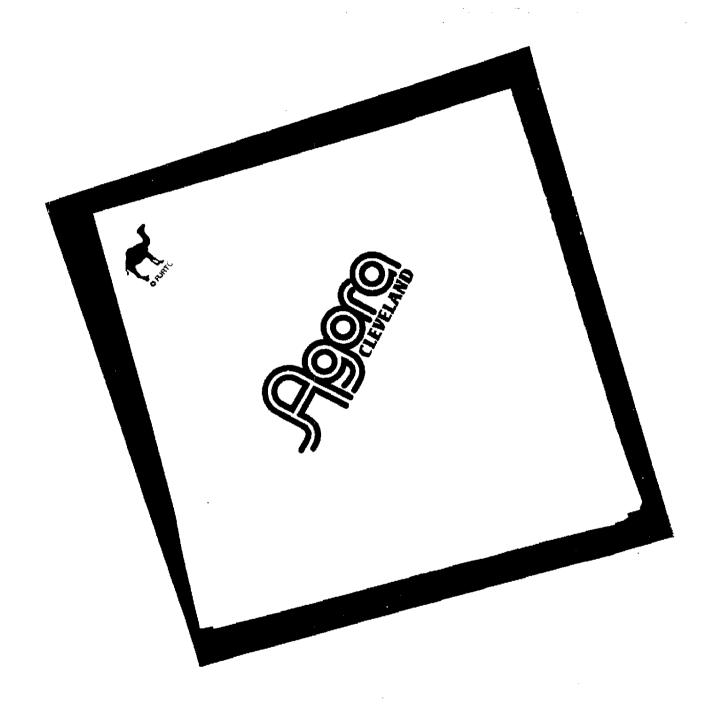


CO-OP MATCHES

T D W F D



BRANDED MATCHES

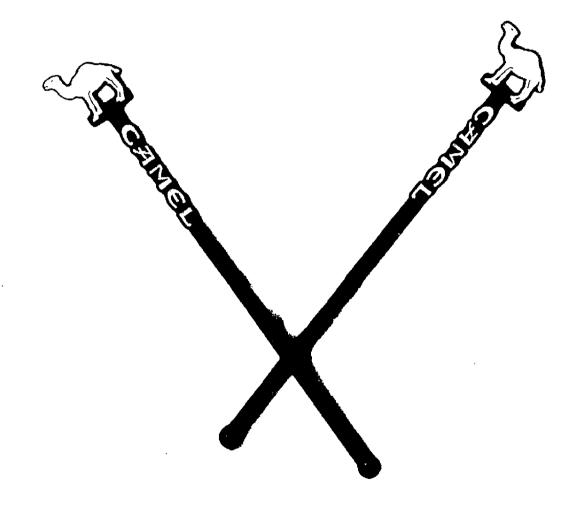


CO-OP NAPKIN



CO-OP NAPKIN

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**BEVERAGE MIXER** 





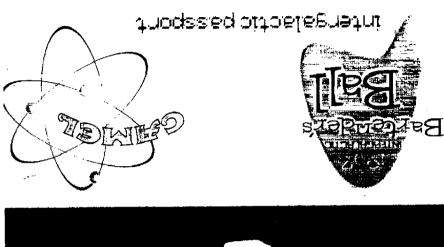
OUTDOOR WALL GRAPHIC

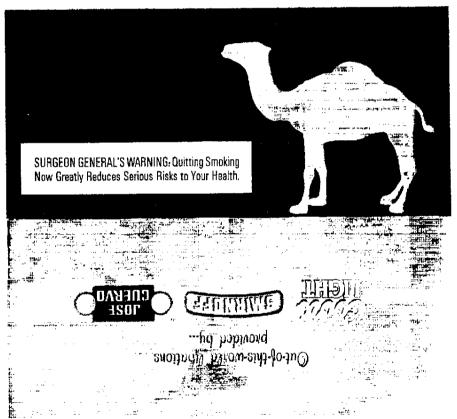




WALL GRAPHIC

#### BARTENDER BALL INVITE

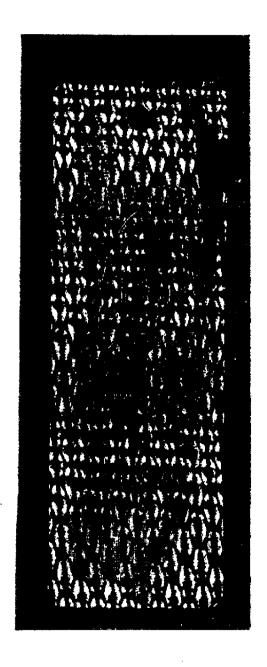






BARTENDER BALL INVITE

"INSIDE"



BARTENDERS BALL ADMISSION PASS

sex: (check one)



NAME GEN FORM

date	of birth	month	day	year	n to
mother's	maiden	name			]
today's	s date	month	day	year	
I certify to and that I wa that may be I understand offers may co signature	ent to rece sent to m that givin	ieve offers, le in the mai ng false info	premiums, il or given : rmation in	to me in pers	free cigarette: son.
and that I wa that may be I understand offers may co Signature	ent to rece sent to m that givin	ieve offers, le in the ma le false info a violation d	premiums, il or given : rmation in	coupons or to me in pen	free cigarette: son.
and that I wa that may be I understand offers may co	ent to receive to me that giving constitute	ieve offers, ie in the maing false info a violation of brand	premiums, il or given rmation in of law.	coupons or to me in pen	free cigarette: son.

state

zip



and the Nightclubs of Washington Avenue

are throwing the largest summer street festival in St. Louis. Gangaring

Sunday, May 24th

at 13th & Washington, downtown.

Banda: Dr. Zhiwegas, New World Spirits, Vargas Swing, Trip Daddu's, Pepperland, and My Blue Life. Plus 3 Dis!

> Time: 1pm9pm rain or shine. Must be 21 or older.



Featuring: A huge beach area with live Hula Dancera! A wide wariety of libations and food!

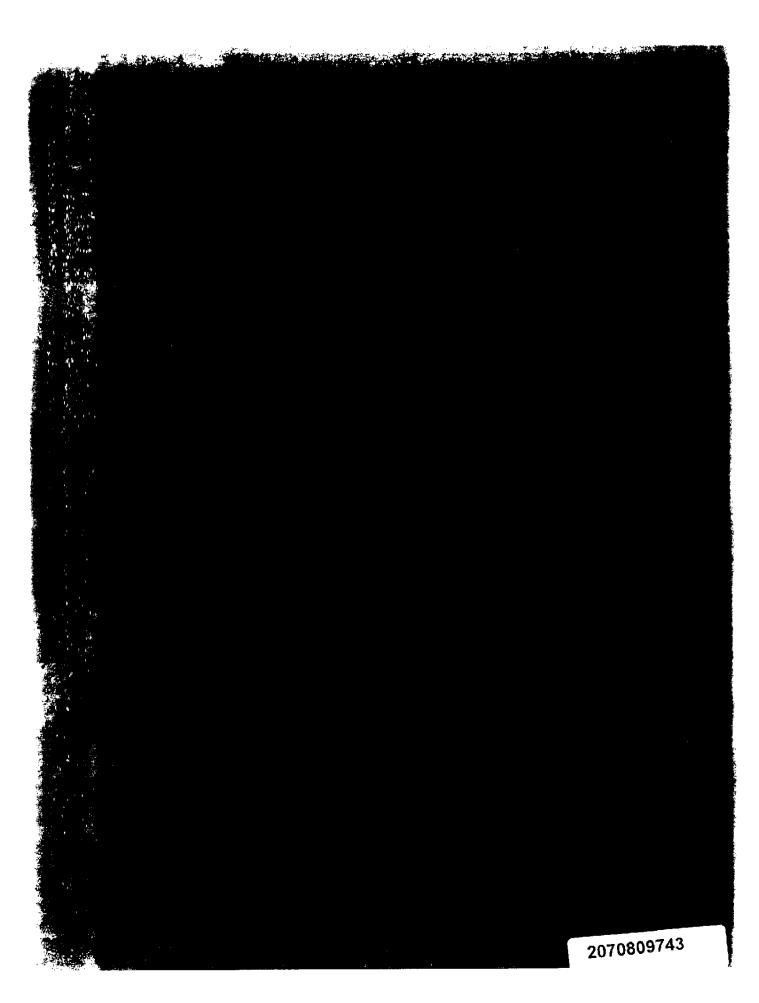


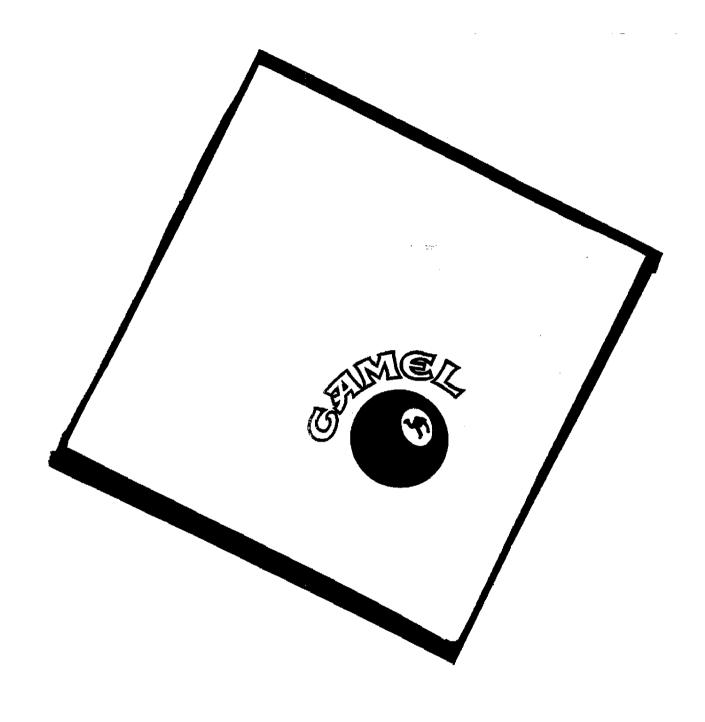


SURGEON GENERAL'S WARNING: Cigarette Smoke Contains Carbon Monoxide.

MAY 6 - 12, 1998 THE RIVERFRONT TIMES 49

**FULL PAGE AD** STREET FESTIVAL





APA CAMEL NAPKIN





iel Poolatronie

Make nice with others at

CEME POOLATIONICA

Featuring: • THE JOHN OF THE LAW - House DJ

• And introducing NITEO FOOL-

Camel's ultraviolet spin on 8-ball

· Charlotte 10-Ball Open

· Charlotte Marchandise Mar?

• FfCEY, 7/17/198

• 1000 p.m.-till we kick you out

• No cover • 21 and over only

Mighty

13 mg intar", 0.9 mg incounce avi per digarette by FTC method

SURGEON GENERAL'S WARNING: Cigarette Smoke Contains Carbon Monoxide.

POOLATRONIC PROMOTIONAL FLYER

© 1998 (2) R.J. REYNOLDS TOBACCO CC

# PHILIP MORRIS U.S.A. Competitive Bar/Nightclub Marketing Analysis

### BRAND

### Winston

### **PROGRAM ELEMENTS**

Cash: \$2,000 to \$10,000 annually for promotional and product

sales.

Music: Private music parties in select markets. Guests received

cash (up to \$50) and at least two free packs of cigarettes.

Soft Goods: Matches, napkins, ashtrays (plastic and ceramic) and

coasters. In some markets soft goods are distributed through the bar vendors rather than through a Winston

representative.

Visibility: Tin signs, banners, back bar merchandisers, bar organizers

and neons.

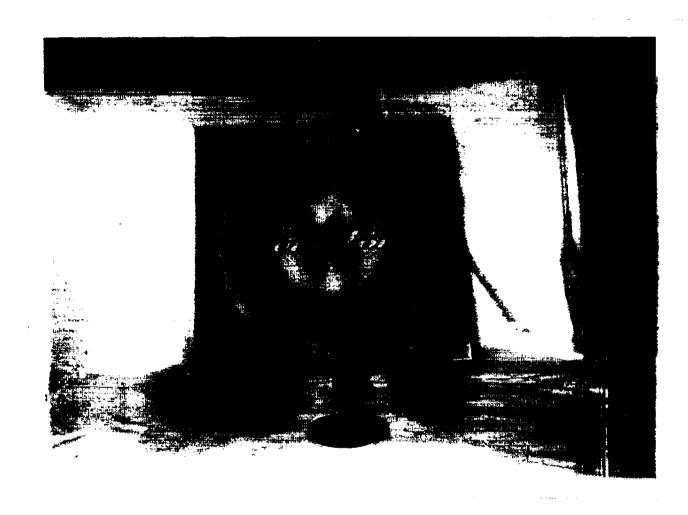
Intercept: Competitive smokers are offered free packs of Winstons in

exchange for packs of competitive brands. Database is not the main focus; in fact, many consumers are not required to

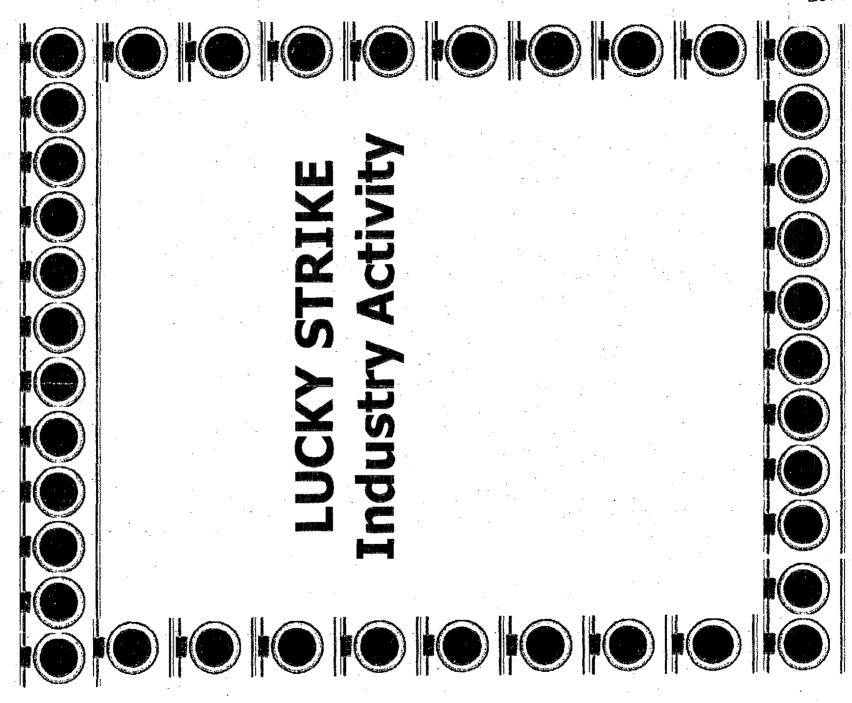
complete intercept surveys.

Product: Each club receives free cartons of Winstons for consumer

sampling purposes.



WINSTON BAR ESSENTIALS



# PHILIP MORRIS U.S.A. Competitive Bar/Nightclub Marketing Analysis

### **BRAND**

**Lucky Strike** 

### **PROGRAM ELEMENTS**

Cash: Between \$4,000 - \$30,000 paid in monthly installments or

quarterly. Lucky Strike clubs receive a signing bonus during the first month of the relationship (\$1,000). In addition to the initial payment, Lucky Strike also provides a special event

subsidy to support clubs' promotional efforts.

Advertising: Weekly and bi-weekly advertising on the Lucky Strike page

in alternative ROP. Each club is highlighted in the ad with a

paragraph.

Flyers/direct mail to support Lucky Strike sponsored events.

Soft Goods: Napkins, matches, plastic cups, pint glasses and ashtrays

(ceramic and plastic).

Visibility: Retro clock, neon sign, back bar merchandiser, bar

organizer, bar mats, pool table lights, pool accessories,

server trays, posters, wall murals and floor stickers.

**Product:** Each club receives between 10 – 20 cartons of cigarettes

per month. These cigarettes are to be displayed in the BBM and are sold for retail price. The club keeps all revenue generated from cigarette sales. Other brands can be

purchased in the club but not displayed in the BBM.

Events: Two promotional models swap/trade competitive brands for database information. They also hand out shirts, hats,

keychains and lighters to consumers 21 and over.

Club must host at least one Gibson Guitar Giveaway (\$4,000 value) during the year. Additional advertising runs behind

these events.

Street Festival Sponsorship:

Lucky Strike sponsored various street festivals during the summer. A Gibson Guitar was raffled at a Lucky Strike club's booth during the street festival. Advertising ran in the local alternative newspaper to support the event.



## **Original Bars**

## MUSIC/DANCE BARS

### Waterloo

773-929-1300

2270 N. Lincoln: - Financial State - 1

Feeturing at Lincoln Park's premiero live music venue:

Fishey, May 13 Generation's Discussion

Saturday, May 16-Lightning & The Tuesday, May 21 Swing with 2

### COCKTAIL LOUNGES

### Club Lucky

Tra-227\_2300

152-25 Sandarana

Bardinara a Sandarana and Euck Sandarana and Sandarana fond. Close to United Committee of their famous of their famou

3" voted Chicago's Best Priva

1984, Just minutes from d the heart of Lincoln Park, Gamekenper's specializes in satellite sports coverage, from domestic to international events. A friendly atmosphere, music and libations make this a sports fan's favorite choice.

Lights Box, 10 mg. "tar", 0.8 mg. nicotine; Box 15 mg. "tar", 1.1 mg. nicotine av. per cigarette by FTC method.

3-549-BOV/L 2747 N. Lincoln Avenue

Loggfood in the mann of 1 meson Piets. and a land are the visco facility. In addition to bowling, The Lucky Strike has a pool room with six regulation size pool tables. Menu items include gournet pizzas and quesadillas,

burgers, sandwiches and salads.

Strike

SURGEON GENERAL'S WARNING: Cigarette Smoke Contains Carbon Monoxide.

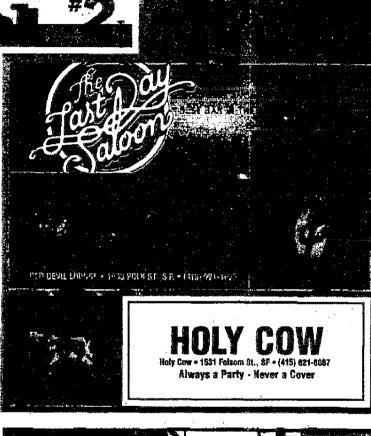
901998 88AV F Ou



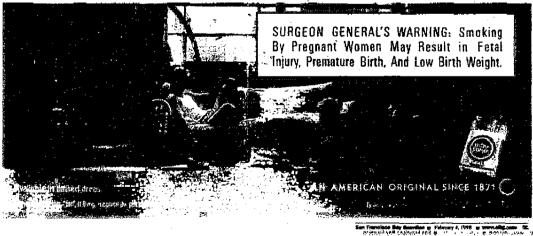
# holiday Club



FREE MERCHANDISE GIVEAWAYS!

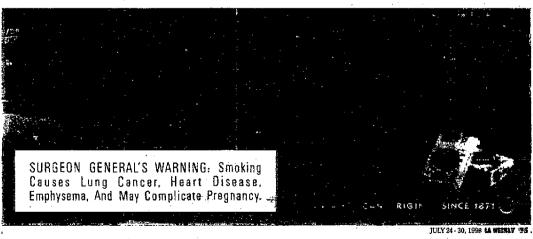






**FULL PAGE AD** 





**LUCKY STRIKE SPREAD** 



FUNKY BUDDHA

# LOUNGE

312-666 1645 728 West Grand The Funky Buddha Lounge presents:

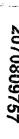
The Hand Swing - A Jazzie Steppin Set
Thursday, August 27 from 5 pm to 10 pm

Join Chicago's finest steppin DJs at "The Hand Swing" presented by The New Dance Clubs featuring Herb Kent. Gachele Coffey and Mario Uoma.

THIS PARTY NEVER SLEEPS

SURGEON GENERAL'S WARNING: Smoking Causes Lung Cancer, Heart Disease, Emphysema, And May Complicate Pregnancy.

AN AMERICAN ORIGINAL SINCE 151





BASH

generation

िक्राट नाम्ला .FL ०५/३वै/९३ २१ : 15 cordially invite you to

coratally invite you to

Hoche Tropical

Thursday June 4th, 1998

Champagne Reception at 10pm sharp.

special thanks to :

AN AMERICAN ORIGINAL

2728

655 Washington Ave. Miami Beach 🎒8 **2**274

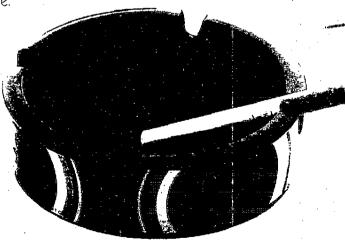
PROMOTIONAL FLYER



- Wooden matches in a Lucky Strike replica box. (subject to availability)
- Classic, yet sporty, they're paper matches with the Lucky Strike logo. Everybody's seen them, everybody wants them. They even come in their own display box.

### Ash Trays

 You're carrying Lucky Strike, so complete the package with Lucky Strike ash trays. In cool, sleek black, they're heavy-duty and stackable.



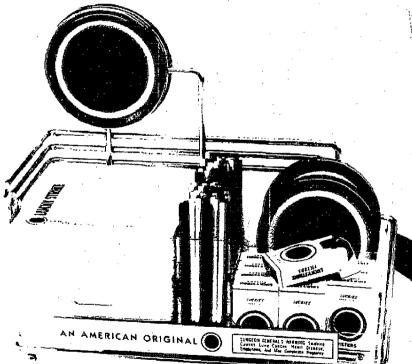
### SOFT GOODS



 You can't be showing-off all this Lucky stuff without a taste of the real thing! This back bar counter unit carries plenty of Luckies to keep your customers satisfied and it looks swell, too!

### Bar Caddie

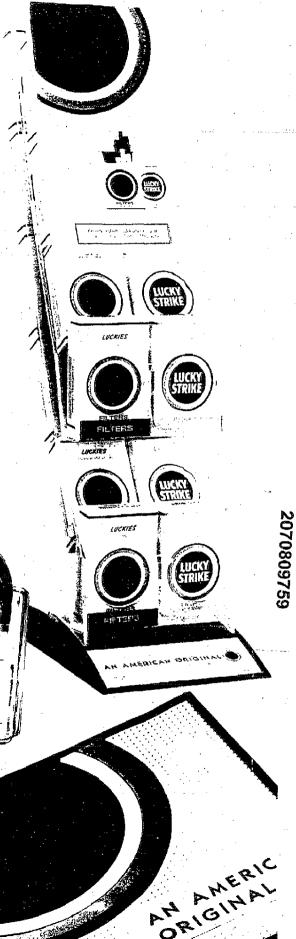
 This is not your average bar caddie. Instead, it's one with the stylish, retro flair of chrome and curves — ideal at the bar or on a table. Everything you need right at your fingertips.



### Bar Mat

 Functional and good-looking, this rubber, suppresistant 13" x 13" mat with contoured top contains drips and keeps your bar areal looking neat and clean.

**BAR ACCESSORIES** 

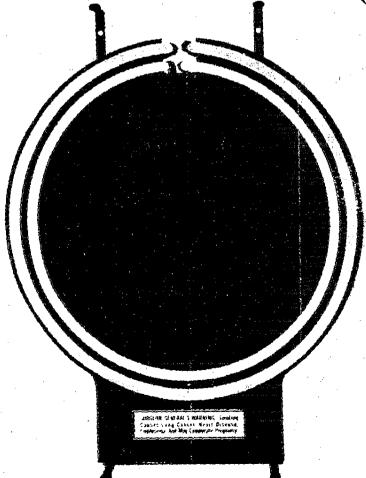


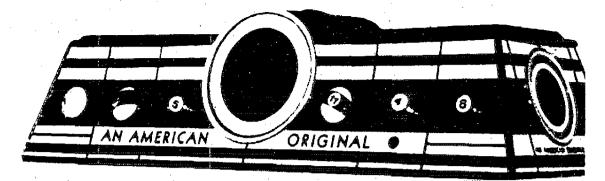
 Bordered in contoured chrome, the wallmounted retro clock is just plain classy.

## Neon Sign

 Tastefully designed to bring out the classic style of the Lucky logo, our neon sign sends out a soothing glow and can hang in a window or stand in the bar area.







### Pool Table Light

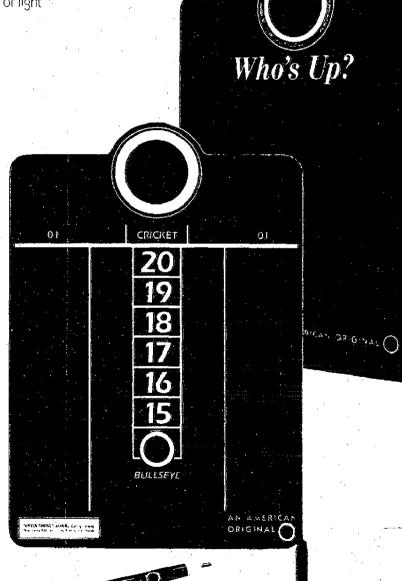
• This light will complete your pool table set up while offering players the right amount of light to get off a good shot.

### **Darts and Pool Scoreboards**

 To keep your players happy, these are an absolute must. They're easy to write on, easy to wipe off, have a chalk shelf and are extremely durable.

### Lucky Pool Cue

 Every shot is a Lucky one with this pool cue. Sleek and sporty with the Lucky Strike and American Original logos, it'll be very popular with your stick shootin' crowd.



POOL ACCESSORIES

STREETFEST SPONSOR

# PHILIP MORRIS U.S.A. Competitive Bar/Nightclub Marketing Analysis

BRAND

**KOOL** 

### **PROGRAM ELEMENTS**

Soft Goods: Matches, napkins and plastic ashtrays

Visibility Items: Bar organizers, posters and table tents

Events: The KOOL Racing Challenge - Racing Simulators are

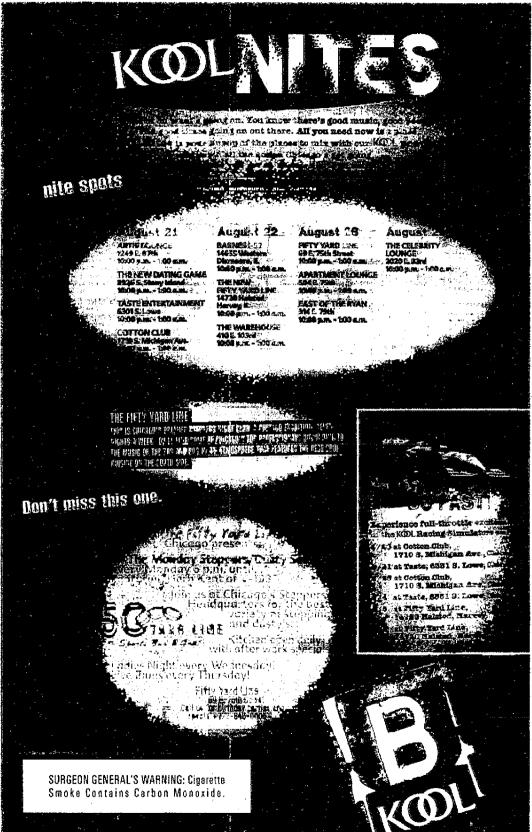
brought into the clubs on specific dates. Those who participate win KOOL T-shirts, hats, tickets to the race and other promotional items. Clubs receive posters and banners with event information pre-printed. KOOL promotes each

event with advertising in local alternative papers.

Band to Band Combat – KOOL was a sponsor of the H.O.R.D.E. (Horizons of Rock Developing Everywhere) Festival this year. Prior to the tour, KOOL hosted competitions in 30 clubs across the country to find bands to

perform on the Second Stage at H.O.R.D.E. Festival.
Winners of the Band-To-Band Combat played at KOOL
venues in their markets. During "Band Night" consumers
filled out surveys to win CD's, KOOL promotional items and
H.O.R.D.E. tickets. Advertising in the local alternative

newspaper supported these shows.



FULL PAGE AD

DATE.	LOCATION	TIME
5/8	<b>KICK'S</b> 660 Maryville Center Dr., St. Louis	6:00 p.m. to 10:00 p.m.
5/9	coweoy's 2443 Witenburg Rd., New Baden, IL	9:00 p.m. to 1:00 s.m.
5/14	PANAMA RED'S 1909 Locust, St. Louis	5:00 p.m. to 9:00 p.m.
5/14	· MARYLAND YARD'S 2033 Dorsett Village Center, Maryland Heighta	8:00 p.m. to 12:00 a.m.
5/15	BIG TEXAS 3415 N. Lindbergh, St. Louis	9:00 p.m. to 1:00 a.m.
5/15	BOBBY'S NIGHTCLUB 6000 Old Collinsville Rd., Fairview Heights, IL	9:00 p.m. to 1:00 a.m.
5/16	MAGGIE O'BRIAN'S 2000 Market, St. Louis	10:00 p.m. to 2:00 a.m.
5/16	SHATZE'S 2301 E. Main St., Belleville, IL	9:00 p.m. to 1:00 a.m.
5/20	AMERICA'S PUB 621 West Port Plaza, St. Louis	8:00 p.m. to 12:00 a.m.
Come mee	et Team KODL Green Driver Paul Tracy from 8:0	
5/21	OZZY'S SPORTS BAR 645 West Port Plaza, St. Louis	6:30 p.m. to 10:30 p.m.
5/22	SYBERG'S 2211 Markel St., St. Louis	8:00 p.m. to 12:00 s.m.
5/23	ige Hanon's 1-270 at Dorset Rd., St. Louis	8:00 p.m. to 12:00 a.m.
5/23	SHATZE'S 605 Berkshire, East Alton, IL	9:00 p.m. to 1:00 a.m.

Test your limits.
Climb into the cockpit of our
CUTTING-EDGE RACE SIMULATOR
and experience life in the fast lane.

Race to the finish and you could WiN AKOL Racing Merchandise!

### Race Tickets Awarded Each Night.

KDOL 180%, 17 mg. Tar., 1.3 mg. r-coline; av. cer pigarente by FTC method.

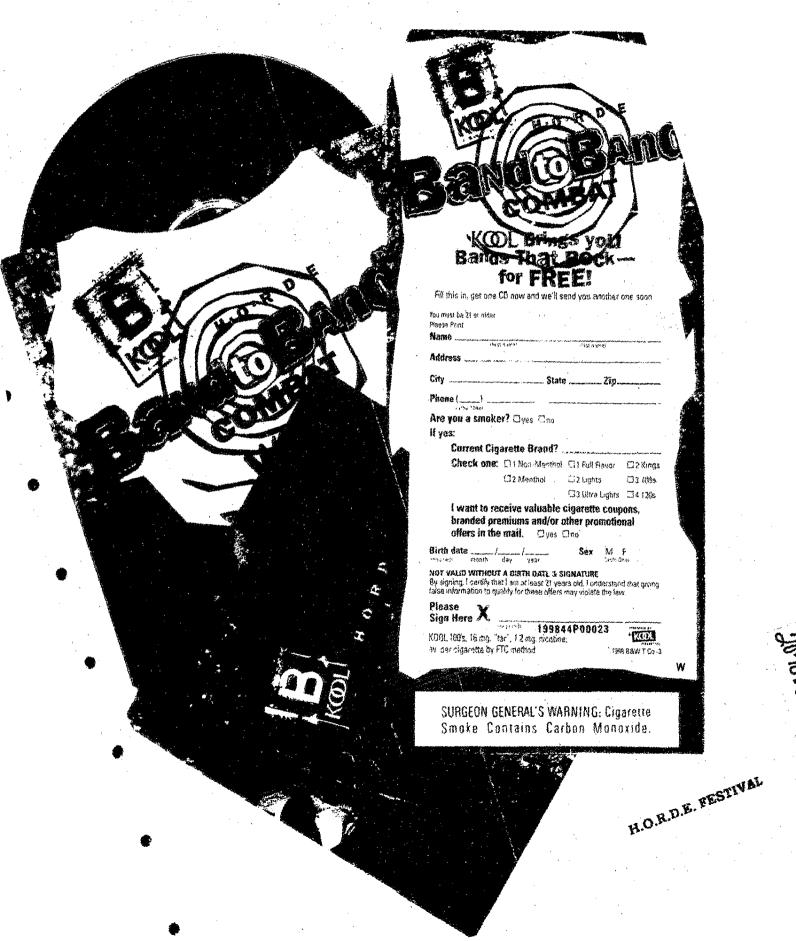


SURGEON GENERAL'S WARNING: Smoking By Pregnant Women May Result in Fetal Injury, Premature Birth, And Low Birth Weight.

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1/4 PAGE AD



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